Issue 11: AI Buildout, OEM Earnings, and the New U.S. Data-Center Geography Reshaping ITAD Volumes

Published: 3 December 2025 | Author: David Daoud

This week's IntelliTAD update draws on three newly released reports: the U.S. Data-Center Geography and Decommissioning Outlook, Dell Q3 FY2026 Earnings Analysis, and HP Q4 FY2025 Earnings Analysis. Each report stands on its own, but together they confirming the converging reality for IT asset disposition, reuse, and urban-mining operators.

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