



# Issue 11: AI Buildout, OEM Earnings, and the New U.S. Data-Center Geography Reshaping ITAD Volumes

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This week's IntelliTAD update draws on three newly released reports: the U.S. Data-Center Geography and Decommissioning Outlook, Dell Q3 FY2026 Earnings Analysis, and HP Q4 FY2025 Earnings Analysis. Each report stands on its own, but together they confirm the converging reality for IT asset disposition, reuse, and urban-mining operators.

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