



## Advisory: AI Capex Will Flood Servers and Tighten Laptop Supply: What ITAD CEOs Must Do in 2026

Published: 16 February 2026 | Author: David Daoud | Principal Analyst

The latest forecast pegs 2026 IT spending at \$6.15 trillion and quietly rewires the economics of end-of-life hardware. This analysis breaks down how AI-driven data center capex, a slowing PC refresh cycle, and rising memory costs will reshape server resale, intake volumes, and critical material recovery, and what ITAD and recycling leaders need to change now to stay ahead.

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