The Euro Report 2: Belgium’s Electronics Lifecycle Gateway: Logistics, Compliance, Reuse, and Data Centers Shape a Strategic ITAD Market

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Belgium is one of Europe’s smallest countries by land area, yet it occupies a disproportionately important position in the continent’s electronics lifecycle economy. Located at the crossroads of Western Europe and home to one of the region’s largest logistics gateways, Belgium combines a mature producer responsibility system, extensive collection infrastructure, growing reuse activity, and increasing investment in AI and data center capacity. These characteristics make it less a high-volume domestic market than a strategic platform for the collection, movement, refurbishment, remarketing, and recycling of technology assets across Europe.

This report addresses:

- Why Belgium should be viewed as a European gateway market rather than a standalone WEEE market.
- The structure and performance of Belgium’s producer responsibility and collection system.
- The role of reuse, repair, and social-economy organizations in the country’s electronics lifecycle.
- The size and characteristics of the professional equipment stream most relevant to enterprise ITAD.
- Belgium’s enterprise ITAD ecosystem, including data destruction, refurbishment, and asset recovery services.
- How AI investment and expanding data center capacity are expected to influence future IT asset disposition opportunities.
- Key investment opportunities, market risks, and strategic considerations for U.S.

ITAD operators, investors, and technology lifecycle service providers evaluating Belgium.

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