Summary: Alphabet's 2Q2026 Results: More Capital Spending and Cloud Backlog

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Alphabet's Q2 2026 capex hit $44.9 billion, with full-year guidance raised to $195-$205 billion, on the back of 24% revenue growth and an 82% jump in Cloud revenue. For ITAD and decommissioning providers, this isn't just a hyperscaler earnings story; it's a forward order book for the hardware volumes this sector will eventually be asked to process. Subscribe to Pulse to see what Alphabet's server-to-data-center capex split, TPU strategy, and supply commentary actually signal for future asset flow.

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