



# Intel's CapEx Tops \$20B on Server Demand While PC Volume Shrinks: ITAD Firms Should Plan for Two Separate Asset Cycles

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Intel's second quarter added a concrete data point to what has otherwise been a quarter of announcements: the company is raising 2026 capital spending to more than \$20 billion, roughly \$3 billion above its prior plan, and told investors that 2027 spending will go significantly higher still. This capital plan carries more weight for the end-of-life sector than the earnings beat. It points to the size of the fleet now entering production.

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