Amazon Q3 2026: Older AWS Chips Stay in Demand as Amazon Plans External Trainium Sales

Published: 29 October 2026 | Author: David Daoud

Amazon.com · E-commerce and cloud infrastructure · Q3 2026, July 1-September 30, 2026 · Results announced October 29, 2026; earnings call at 5:00 p.m. ET · Compared with Q3 2025

1. Operational summary

Demand for Amazon’s older chip generations strengthened even as AWS introduced newer processors. Management reported rising backlogs for prior-generation Graviton capacity and higher pricing for short-term access to older Trainium instances, while outlining plans to start selling its custom accelerators outside AWS in late 2027. For ITAD providers, the developments put continued use of existing cloud hardware and a future accelerator sales channel at the center of Amazon’s quarterly results.

COMPLIANCE STANDARDS · PULSE

Continue reading with Pulse

This analysis is available to CS Clients and Pulse subscribers.

Already a subscriber? Log in

Subscribe to Compliance Standards' Sector Pulse Research

Contact us at 754.229.0095 or inquiries@Compliance-Standards.com

Our Offices: Boston, MA | 2361 Walnut Court, Pembroke Pines, FL 33026