Intel Q3 2026: Server CPU Supply Stays Tight as Memory Costs Push PC Demand Lower

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. Intel
· Semiconductors and foundry
· Q3 2026, quarter ended September 26, 2026
· Results announced October 29, 2026
· Compared with the quarter ended September 27, 2025

1. Operational summary

Intel reported sharply different conditions across its server and PC businesses. Demand for server processors continued to exceed supply, while higher memory costs and constrained IT budgets weakened PC purchases. Management expects server supply constraints to extend into 2028 and is planning for another decline in the global PC market in 2027.

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