Western Digital Fiscal Q1 2027: Storage Capacity Shipments Rise 22% as Average Revenue per Terabyte Increases 28%

Storage Capacity Shipments Rise

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. Hardware Circularity Corporate Earnings Tracker
· Enterprise Hardware, Networking & Storage
· Calendar Q3 2026
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1. Summary

Western Digital, based in San Jose, California, makes hard disk drives and uses the WD brand. Following the February 2025 separation of its flash business as Sandisk, its business centers on HDDs, with high-capacity nearline products serving cloud infrastructure and smaller Client and Consumer lines. Its product transitions and supply policies are relevant to enterprise drive remarketing, while its rare-earth recovery collaboration connects it directly to downstream recycling.

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