



Data Center Storage: Calendar Q3 2026 Assessment

Published: 30 October 2026 | Author: David Daoud

- Compliance Standards
- Hardware Circularity Corporate Earnings Tracker
- Enterprise Hardware, Networking & Storage, with cross-sector comparison
- By David Daoud · Oct 30, 2026

1. Bottom Line

Western Digital, Seagate and Sandisk reported strong storage sales as customers expanded data center capacity. Their disclosures point to higher-capacity products and longer purchasing commitments, with implications for drive qualification and recovery planning.

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