Materion Q3 2026: Record Semiconductor and Data-Center Demand as Target Recycling Stays a Closed Loop

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Materion Corporation (NYSE: MTRN) · Advanced materials: beryllium alloys, precious and non-precious metal electronic materials, sputtering targets, precision optics
· Sector module: storage, memory and components (primary); smelters and refiners (secondary, for precious metal refining)
· Lifecycle role: supplier of materials used in semiconductors and data-center hardware; refiner of precious-metal-containing materials and spent sputtering targets for customers
· Period: third quarter ended October 2, 2026 (calendar Q3 2026)
· Results announced November 4, 2026 · Compared with the same period a year earlier · Figures in US dollars

1. Operational summary

Materion makes the specialty metals and materials that go into semiconductors, data-center hardware, aerospace and defense systems, including precious-metal and tantalum sputtering targets. It also refines precious-metal-containing materials for customers and runs a sputtering-target recycling service that accepts spent targets regardless of manufacturer. For the ITAD market, Materion is an upstream supplier to the hardware that will later retire, and a refiner within the semiconductor supply chain.

Materion reported record third-quarter value-added sales of $313.7 million, up 19%, with semiconductor sales at a company record and sales to telecommunications and data-center applications up 139%. Orders rose about 25% and backlog about 35%, both at record levels, and Materion raised its full-year adjusted earnings guidance to $7.10-7.40 per share.

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