Ingram Micro Q3 FY2026: SMB PC Replacement Slows as Lifecycle Services Expand

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Ingram Micro’s third quarter was driven by AI infrastructure demand, but the earnings call also showed how hardware is moving through its channel. Net sales reached $15.2 billion, up 20.8%, according to the earnings release. Management’s comments on the customers behind those sales point to changes in how used equipment could reach the market.

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