NVIDIA Q3 FY2027: Revenue Reaches $116 Billion as Vera Rubin Ships and Supply Commitments Rise to $390 Billion

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NVIDIA Corporation (NASDAQ: NVDA) | Accelerated computing, data center systems and edge computing | Fiscal Q3 2027 | Sources: NVIDIA Q3 FY2027 earnings release and Bloomberg earnings call transcript dated November 17, 2026

1. Operational summary

NVIDIA reported revenue of $116 billion for the quarter, more than doubled year over year and up 20% from the prior quarter. Data Center revenue reached $108 billion, up 21% from the prior quarter, and Edge Computing revenue was $8.2 billion, up 42%. GAAP gross margin was 74.8%.

The quarter’s story is supply. Demand continues to outpace supply across wafers, substrates and advanced packaging, and the company has committed to larger component and capacity obligations to support Vera Rubin. Purchase commitments rose to $390 billion, and fourth-quarter revenue guidance of $130 billion, plus or minus 3%, does not include licensed Hopper Data Center products, and NVIDIA is no longer shipping those products to China.

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