ASUS Q3 2026: Server Revenue Doubles Despite Weakening PC Demand

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ASUSTeK Computer reported third-quarter 2026 revenue of NT$258.8 billion, up 36% year on year, with server revenue roughly doubling. The same call outlined a sharp PC downturn in the fourth quarter and into mid-2027, driven by component costs. For ITAD and lifecycle operators, the practical question is which of these trends produces equipment that leaves customers' hands, and which only adds installed capacity.

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