HPE Q4 FY2026: Enterprise AI Demand Grows as Component Supply Sets the Pace

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Hewlett Packard Enterprise ended fiscal 2026 with revenue of $46.7 billion and a fourth quarter in which revenue rose 50 percent to $14.5 billion. Orders in the quarter grew 88 percent, and the company exited the year with record backlog. The growth came from AI systems, enterprise servers and a networking business that now carries a larger share of operating profit. The company's own outlook makes clear that component supply, rather than demand, will set the pace of fiscal 2027.

For executives who manage hardware after it leaves the customer, the headline numbers carry less weight than where HPE is placing its equipment. The company is pushing more AI demand into enterprise and sovereign accounts, extending its networking footprint into data centers, and keeping its financing arm out of neocloud and high-risk customer deals.

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